

Social Security Disability Insurance

January 2012 Baseline

Caseloads in thousands. Outlays in billions of dollars.

January 27, 2012	2009 act	2010 act	2011 est	2012 proj	2013 proj	2014 proj	2015 proj	2016 proj	2017 proj	2018 proj	2019 proj	2020 proj	2021 proj	2022 proj
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CALENDAR YEAR

Beneficiaries (December 31)

Disabled Workers

Men	4,101	4,310	4,494	4,643	4,754	4,864	4,950	5,007	5,052	5,091	5,126	5,150	5,216	5,276
Women	3,688	3,895	4,082	4,236	4,353	4,462	4,547	4,603	4,646	4,681	4,711	4,732	4,788	4,838
Subtotal	7,789	8,205	8,576	8,879	9,107	9,326	9,498	9,609	9,698	9,773	9,836	9,882	10,005	10,114
Spouses	159	161	164	166	167	168	168	167	167	166	166	164	165	165
Children	1,749	1,820	1,874	1,905	1,929	1,950	1,970	1,984	1,996	2,005	2,012	2,018	2,028	2,046
Total	9,696	10,186	10,614	10,950	11,202	11,444	11,636	11,761	11,861	11,944	12,014	12,064	12,197	12,325

Average Benefit (December 31)

Disabled Workers

Men	1,189	1,191	1,237	1,256	1,277	1,300	1,329	1,362	1,401	1,444	1,491	1,541	1,594	1,650
Women	925	931	972	990	1,011	1,033	1,059	1,088	1,121	1,158	1,198	1,240	1,285	1,332
Subtotal	1,064	1,068	1,111	1,129	1,150	1,172	1,199	1,231	1,267	1,307	1,351	1,397	1,446	1,498
Spouses	287	287	299	304	309	315	323	331	341	352	364	377	390	405
Children	318	318	330	335	341	346	353	361	370	382	395	409	424	440

Average Award (December 31)

Disabled Workers

Men	1,250	1,252	1,328	1,350	1,384	1,422	1,459	1,514	1,573	1,645	1,716	1,791	1,867	1,947
Women	963	969	1,033	1,052	1,079	1,110	1,140	1,184	1,233	1,291	1,350	1,412	1,475	1,541
Total	1,117	1,122	1,193	1,214	1,246	1,281	1,316	1,367	1,423	1,489	1,556	1,625	1,695	1,769

Disabled Workers

Start of Year	7,427	7,789	8,205	8,576	8,879	9,107	9,326	9,498	9,609	9,698	9,773	9,836	9,882	10,005
Awards	986	1,053	1,027	1,036	1,026	1,017	986	941	930	929	933	930	932	936
"Exits"	-624	-637	-655	-733	-798	-798	-814	-829	-841	-855	-869	-884	-810	-826
End of Year	7,789	8,205	8,576	8,879	9,107	9,326	9,498	9,609	9,698	9,773	9,836	9,882	10,005	10,114
Exit Rate	-8.4%	-8.2%	-8.0%	-8.6%	-9.0%	-8.8%	-8.7%	-8.7%	-8.7%	-8.8%	-8.9%	-9.0%	-8.2%	-8.3%

(continued)

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FISCAL YEAR

Regular Benefit Outlays

Disabled Workers	94.1	100.6	106.2	113.7	120.1	125.4	130.7	135.8	140.9	146.2	151.9	157.9	166.0	174.0
Spouses	0.5	0.5	0.6	0.6	0.6	0.6	0.6	0.6	0.7	0.7	0.7	0.7	0.7	0.8
Children	<u>6.4</u>	<u>6.7</u>	<u>7.0</u>	<u>7.4</u>	<u>7.7</u>	<u>7.9</u>	<u>8.1</u>	<u>8.3</u>	<u>8.6</u>	<u>8.8</u>	<u>9.1</u>	<u>9.5</u>	<u>9.8</u>	<u>10.3</u>
Total	101.0	107.9	113.8	121.7	128.4	133.9	139.4	144.8	150.1	155.7	161.8	168.1	176.6	185.0

Retroactive Benefit Outlays

Disabled Workers	12.3	13.1	12.5	13.9	14.4	15.0	15.7	15.9	16.1	16.2	16.9	17.5	18.4	19.3
Spouses	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
Children	<u>1.7</u>	<u>1.8</u>	<u>1.7</u>	<u>1.8</u>	<u>1.9</u>	<u>1.9</u>	<u>2.0</u>	<u>2.0</u>	<u>2.0</u>	<u>2.0</u>	<u>2.0</u>	<u>2.1</u>	<u>2.2</u>	<u>2.3</u>
Total	14.0	15.0	14.2	15.8	16.3	17.0	17.7	17.9	18.1	18.3	19.0	19.7	20.7	21.7

Total Benefit Outlays

Disabled Workers	106.4	113.8	118.7	127.6	134.5	140.4	146.4	151.7	156.9	162.4	168.8	175.5	184.5	193.3
Spouses	0.6	0.6	0.6	0.6	0.7	0.7	0.7	0.7	0.7	0.7	0.8	0.8	0.8	0.8
Children	<u>8.1</u>	<u>8.5</u>	<u>8.7</u>	<u>9.2</u>	<u>9.5</u>	<u>9.8</u>	<u>10.0</u>	<u>10.3</u>	<u>10.5</u>	<u>10.8</u>	<u>11.2</u>	<u>11.6</u>	<u>12.1</u>	<u>12.6</u>
Subtotal	115.1	122.9	128.0	137.4	144.7	150.9	157.1	162.7	168.2	174.0	180.8	187.9	197.3	206.7
Adjustment	<u>-0.1</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>-0.1</u>
Outlays (OMB Table 13.1)	115.0	122.9	128.0	137.5	144.7	150.9	157.2	162.8	168.2	174.0	180.8	187.9	197.4	206.6

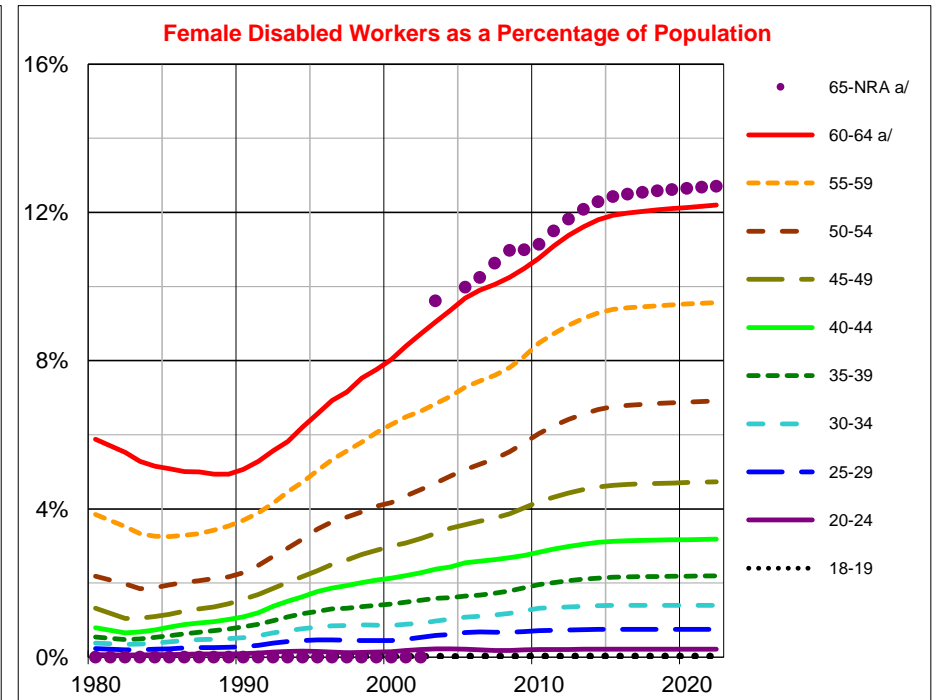
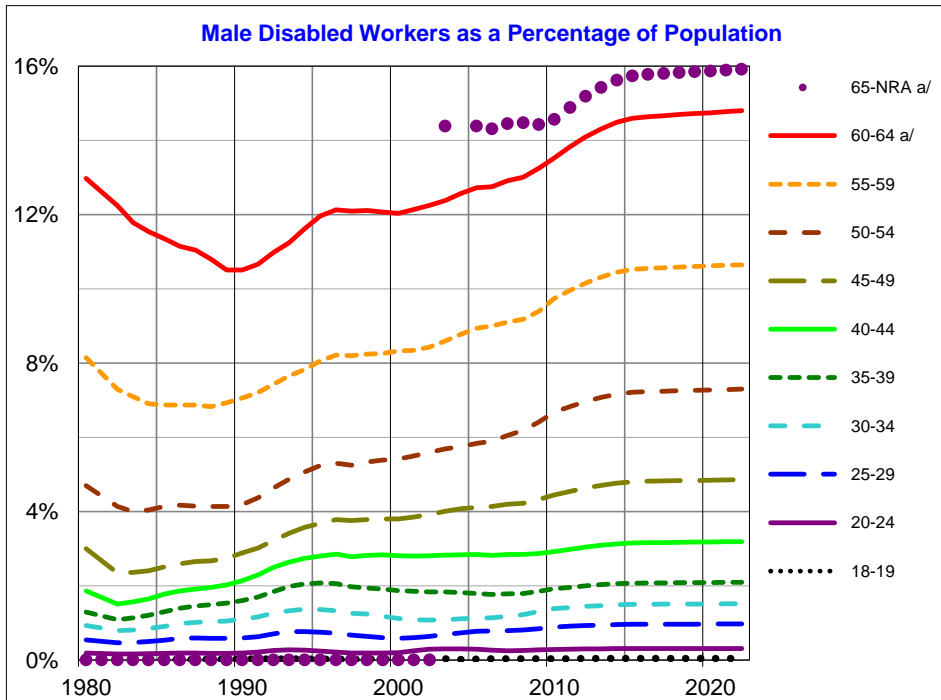
KEY ASSUMPTIONS

Average Wage for Indexing	40,712	41,674	42,911	43,989	44,382	46,322	48,330	50,475	52,590	54,861	57,213	59,642	61,988	64,473
Taxable Maximum	106,800	106,800	106,800	110,100	113,400	116,100	117,300	122,400	127,800	133,500	138,900	144,900	151,200	157,500
PIA for Notional "Lifelong Average"														
Disabled Worker (Age 50)	1,510	1,543	1,578	1,578	1,626	1,666	1,689	1,767	1,847	1,930	2,011	2,098	2,188	2,281
Maximum PIA (Age 50)	2,426	2,486	2,550	2,548	2,629	2,698	2,737	2,864	2,995	3,131	3,262	3,402	3,549	3,697
COLA for this Calendar Year	0.0%	0.0%	3.6%	1.3%	1.4%	1.4%	1.8%	2.0%	2.2%	2.3%	2.3%	2.3%	2.3%	2.3%
COLA Month for this Calendar Year	12/2009	12/2010	12/2011	12/2012	12/2013	12/2014	12/2015	12/2016	12/2017	12/2018	12/2019	12/2020	12/2021	12/2021

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January 27, 2012	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
	act	act	est	proj	proj	proj	proj	proj	proj	proj	proj	proj	proj	proj

TABLES



a. At 62 or older, eligible workers may collect either retired- or disabled-worker benefits. Disabled workers are converted to retired workers at "normal retirement age" (NRA), now 66 and set to climb to 67.

NOTES

COLA = Cost-of-Living Adjustment. OMB = Office of Management & Budget. PIA = Primary Insurance Amount.

Details may not add to totals due to rounding. A few beneficiaries are not identified by sex.

"Exits" chiefly represent terminations due to death or conversion to retirement, plus some medical recoveries.

Benefit outlays exclude outlays for administrative spending, demonstration projects, vocational rehabilitation, and the payment to Railroad Retirement.

The adjustment reconciles actuarial data, which consider certain items as negative benefit outlays, and budget data, which consider them as positive income. The adjustment includes, *inter alia*, transfers from the OASI Trust Fund to the DI Trust Fund in 2007-2009 to reallocate the costs of certain dual beneficiaries. Total outlays include those transfers, whereas regular- and retroactive-benefit outlays do not.